

COVID-19: Issuer Impact & Practices

Results from Member Survey Initiated March 12

Summary:

COVID-19 continues to significantly impact our members personally and professionally. As such, we felt it was important to keep you informed on how other organizations are being impacted and responding. The data presented is based on 26 responses from CIRI members who are corporate and consultant IROs and notes variances to our initial survey conducted March 9.

Issuer Impact on Business:

- COVID-19 has had a material impact on 35% of companies, up from 18%
- 96% of companies have undertaken efforts to mitigate the impact of COVID-19 on their business, up from 92%
- 60% of companies have had inquiries from the investment community on whether COVID-19 is having an impact on their business, up from 58%

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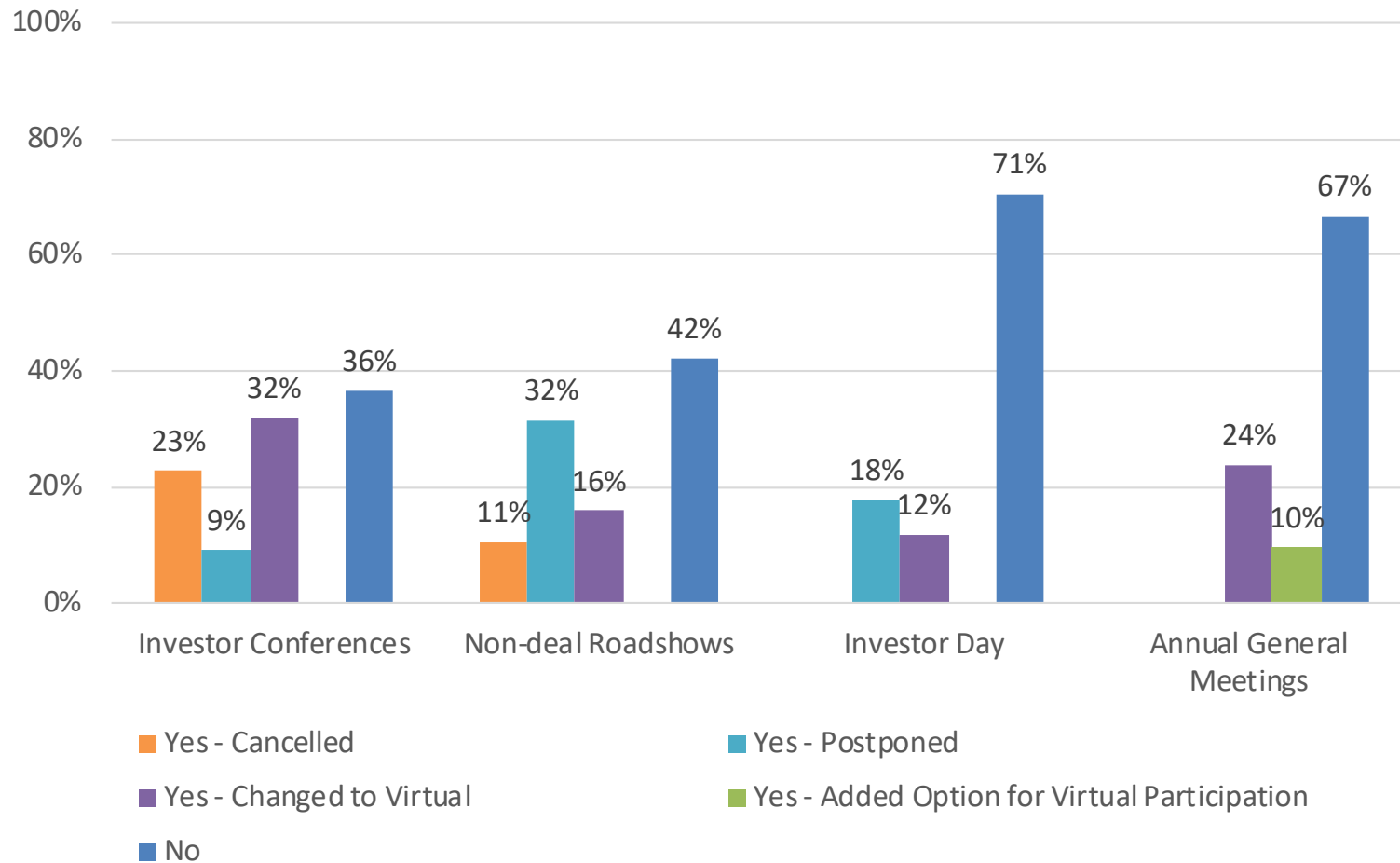
Issuer Impact on Business Continued:

- 85% of companies have instated a travel ban, up from 32%
 - 35% of which have banned all travel; 55% have banned non-essential travel; the remainder need to get approval for travel or have a ban on personal or business travel
 - 65% of which have banned travel everywhere, up from 50%, while 35% have banned travel to high-risk areas, down from 50%
- 25% of companies without a travel ban believe their company will instate a travel ban in the future, up from 24%
- 42% of companies have implemented a ban on employee participation at internal and/or external events or gatherings
 - 20% have stipulated a ban on events with 50 or more participants
 - The remaining 80% indicated that they were not to attend group gatherings of any size or that a size was not stipulated
- 65% of companies have work-from-home policies in place, up from 37%

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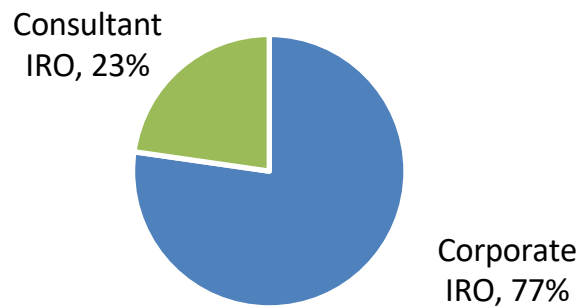
COVID-19 Impact on Investor Relations Activities



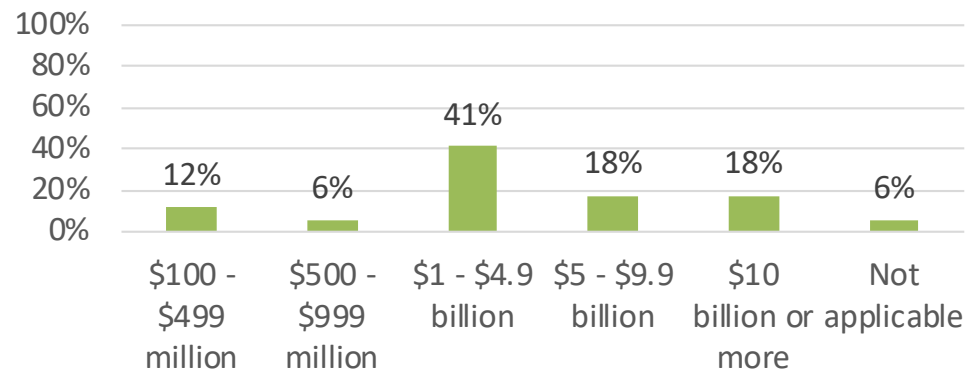
COVID-19: Respondent Demographics

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Type of Respondent



Respondents by Market Cap



Respondents by Industry

